

Introducing Camissa's new SA Balanced Fund

1 AUGUST 2023

Camissa Asset Management is pleased to announce the launch of the **Camissa SA Balanced Fund** with immediate effect. This fund will replicate the asset allocation and security selections of the award-winning Camissa Balanced Fund, with the key difference that its equity allocation will exclusively be to JSE-listed shares.

The fund's objective is to deliver strong capital growth and income over the long term and thereby significantly outperform the average competitor balanced fund.

This new fund meets the need for exposure to our balanced fund strategy for those investors who prefer to invest their global exposure themselves or who are seeking only South African assets. The fund forms part of our narrow range of complementary unit trust funds that are clearly differentiated by expected risk and return characteristics.

The Camissa SA Balanced Fund is actively managed and will contain the best ideas of our highly skilled and experienced team. The fund has a balanced mandate and investments are diversified across domestic equities, bonds and cash.

Camissa Asset Management employs a valuation-based, somewhat contrarian investment philosophy, with security selection based on a bottom-up, fundamental valuation process.

The SA Balanced Fund was launched in response to strong market demand and as a logical extension to our fund range. We are confident that this fund will build on our long, award-winning track record of performance for our valued clients.

www.camissa-am.com